

# The Care Certificate Standards Self-Assessment Tool









## What is the Care Certificate?

The Care Certificate is an identified set of standards that health and social care workers adhere to in their daily working life. Designed with the non-regulated workforce<sup>1</sup> in mind, the Care Certificate gives everyone the confidence that these workers have the same introductory skills, knowledge and behaviours to provide compassionate, safe and high quality care and support.

### The Care Certificate:

- applies across health and social care;
- will equip workers with the fundamental skill they need to provide quality care; and
- gives a basis from which workers can further develop your knowledge and skills as their career progresses.

## What are the standards?

The 15 standards in the Care Certificate are:

- 1. Understand your role
- 2. Your personal development
- 3. Duty of care
- 4. Equality and diversity
- 5. Work in a person centred way
- 6. Communication
- 7. Privacy and dignity
- 8. Fluids and nutrition

- **9.** Awareness of mental health, dementia and learning disability
- 10. Safeguarding adults
- 11. Safeguarding Children
- 12. Basic Life Support
- 13. Health and Safety
- 14. Handling information
- 15. Infection prevention and control

# About the self-assessment tool

<sup>&</sup>lt;sup>1</sup> In Health roles may include: Assistant Practitioner, Care Assistant, Healthcare Support Worker, Maternity Support Worker, Nursing Assistant, Occupational Therapy Assistant, Physiotherapy Assistant, Radiography Assistant, Speech and Language Therapy Assistant, Senior Care Assistant. In Adult Social Care roles may include: Activities worker, Day Care Assistant, Day Care Officer, Domiciliary care worker, Home care worker, Nursing Assistant (in a nursing home or a hospice), Personal Assistants, Reablement Assistant, Residential Care Worker, Senior Home Care Worker, Support Worker. Other roles may be included where achievement of all of the standards is possible.



**Employers** may want to use the self-assessment tool prior to health and social care workers commencing their induction. Induction can then be tailored, based on the workers self- assessment. The tool is not designed to be used as part of the selection process and can be used for both new starters and where the employer wishes to award the Care Certificate to existing staff or if necessary identify additional training needs.

**Health and social care workers.** Your employer has asked you to complete this self-assessment for the Care Certificate. Each of the standards is listed with a check list to allow you to rate your own knowledge and skills against the following scale:

Good You have a good standard of skills and/ or knowledge. You use these skills and

knowledge on a regular basis and feel confident in your ability. No refresher

required.

Adequate Your standard of skills and/ or knowledge meets the standard required. You may

only use the skills and knowledge from time to time or you may not feel confident in your ability. You and your employer may agree that you need to refresh specific

knowledge or skills from this selection.

**Needs refreshing** You previously had this standard of skills and/or knowledge but it is no longer current

or you have not used it in your work recently/regularly. You therefore no longer have

the skills and/ or knowledge to meet the standard. A refresher is required.

**New to me** Either you have never worked in a caring role previously or you haven't previously

covered this topic. Training/development is required.

Once you have rated yourself against each standard you will need to have a professional discussion with your assessor, employer or manager to see how you can refresh or develop new knowledge and skills in different areas. It is important that you are honest in your assessment of your current knowledge and skills against each of the Standards.

The checklist is just a tool and is not evidence that you are competent against the Care Certificate. The decision on whether you meet the Standards for the Care Certificate will be made by your manager, employer or assessor using the self-assessment, any other appropriate evidence and in line with the guidance set out for the Care Certificate. Please see: Health Education England <a href="https://www.hee.nhs.uk">www.hee.nhs.uk</a>; Skills for Care <a href="https://www.skillsforcare.org.uk">www.skillsforcare.org.uk</a> or Skills for Health <a href="htt



	Standard 1: Understand Your Role		
Standard 1: Un	derstand Your Role		
You	To meet this standard you can:	How would you rate your current ability?	
1.1 Understand	1.1a Describe your main duties and responsibilities	☐Good ☐ Adequate ☐ Needs refresh ☐ New to me	
your own role	1.1b List the <b>standards</b> and codes of conduct and practice that relate to your role	□Good □ Adequate □ Needs refresh □ New to me	
	1.1c Demonstrate that you are working in accordance with the agreed ways of working with your employer	□Good □ Adequate □ Needs refresh □ New to me	
	1.1d Explain how your previous experiences, attitudes and beliefs may affect the way you work	□Good □ Adequate □ Needs refresh □ New to me	
1.2 Work in ways that	1.2a Describe your employment rights and responsibilities	☐Good ☐ Adequate ☐ Needs refresh ☐ New to me	
have been agreed with your employer	1.2b List the aims, objectives and values of the service in which they work	□Good □ Adequate □ Needs refresh □ New to me	
	1.2c Explain why it is important to work in ways that are agreed with your employer	□Good □ Adequate □ Needs refresh □ New to me	
	1.2d Demonstrate how to access full and up-to-date details of <b>agreed</b> ways of working that are relevant to your role	☐Good ☐ Adequate ☐ Needs refresh ☐ New to me	
	1.2e Explain how and when to escalate any concerns they might have (whistleblowing)	☐Good ☐ Adequate ☐ Needs refresh ☐ New to me	
	1.2f Explain why it is important to be honest and identify where errors may have occurred and to tell the appropriate person	□Good □ Adequate □ Needs refresh □ New to me	
	1.2h Evoloin how a worlding		
1.3 Understand working	1.3b Explain how a working relationship is different from a personal relationship	□Good □ Adequate □ Needs refresh □ New to me	
relationships in health and social care	1.3c Describe different working relationships in health and social care settings	☐Good ☐ Adequate ☐ Needs refresh ☐ New to me	



1.4 Work in partnership with others	1.4a Explain why it is important to work in teams and in partnership with <b>others</b>	□Good me	☐ Adequate ☐ Needs refresh ☐ New to
	1.4b Explain why it is important to work in partnership with <b>key people</b> , advocates and <b>others</b> who are significant to <b>an individual</b>	□Good me	☐ Adequate ☐ Needs refresh ☐ New to
	1.4c Demonstrate behaviours, attitudes and ways of working that can help improve partnership working.	□Good me	☐ Adequate ☐ Needs refresh ☐ New to
	1.4d Demonstrate how and when to access support and advice about:     • partnership working     • resolving conflicts	□Good me	☐ Adequate ☐ Needs refresh ☐ New to



Standard 2:	Your personal development	
You	To meet this standard you can:	How would you rate your current ability?
2.1 Agree a personal development	2.1a Identify sources of support for your own learning and development	☐Good ☐ Adequate ☐ Needs refresh ☐ New to me
plan	2.1b Describe the process for agreeing a <b>personal development plan</b> and who should be involved	☐Good ☐ Adequate ☐ Needs refresh ☐ New to me
	2.1c Explain why feedback from others is important in helping to develop and improve the way they work	□Good □ Adequate □ Needs refresh □ New to me
	2.1d Contribute to drawing up own personal development plan	☐Good ☐ Adequate ☐ Needs refresh ☐ New to me
	2.1e Agree a personal development plan	☐Good ☐ Adequate ☐ Needs refresh ☐ New to me
2.2 Develop your knowledge, skills and understanding	2.2a Describe the functional level of literacy, numeracy and communication skills necessary to carry out your role	□Good □ Adequate □ Needs refresh □ New to me
	2.2b Explain how to check your current level of literacy, numeracy and communication skills	□Good □ Adequate □ Needs refresh □ New to me
	2.2c Describe how a learning activity has improved your own knowledge, skills and understanding	□Good □ Adequate □ Needs refresh □ New to me
	2.2d Describe how <b>reflecting</b> on a situation has improved your own knowledge, skills and understanding	□Good □ Adequate □ Needs refresh □ New to me
	2.2e Describe how feedback from others has developed your own knowledge, skills and understanding	☐Good ☐ Adequate ☐ Needs refresh ☐ New to me
	2.2f Demonstrate how to measure your own knowledge, performance and understanding against relevant standards	□Good □ Adequate □ Needs refresh □ New to me



	2.2g List the learning opportunities available to them and how they can use them to improve the way they work	□Good me	☐ Adequate ☐ Needs refresh ☐ New to
	2.2h Demonstrate how to record progress in relation to your personal development	□Good me	☐ Adequate ☐ Needs refresh ☐ New to
	2.2i Explain why continuing professional development is important	□Good me	☐ Adequate ☐ Needs refresh ☐ New to



Standard 3:	Duty of Care	
You	To meet this standard you can:	How would you rate your current ability?
3.1	3.1a Define 'duty of care'	☐Good ☐ Adequate ☐ Needs refresh ☐ New to me
Understand how duty of care contributes to safe practice	3.1b Describe how the <b>duty of care</b> affects your own work role	□Good □ Adequate □ Needs refresh □ New to me
3.2 Understand the support	3.2a Describe <b>dilemmas</b> that may arise between the <b>duty of care</b> and <b>an individual's</b> rights	□Good □ Adequate □ Needs refresh □ New to me
available for addressing dilemmas that may	3.2b Explain what they must and must not do within your role in managing conflicts and <b>dilemmas</b>	□Good □ Adequate □ Needs refresh □ New to me
arise about duty of care	3.2c Explain where to get additional support and advice about how to resolve such <b>dilemmas</b>	☐Good ☐ Adequate ☐ Needs refresh ☐ New to me
3.3 Deal with Comments and complaints	3.3a Demonstrate how to respond to comments and complaints in line with legislation and agreed ways of working	□Good □ Adequate □ Needs refresh □ New to me
·	3.3b Describe who to ask for advice and support in handling comments and complaints	□Good □ Adequate □ Needs refresh □ New to me
	3.3c Explain the importance of learning from comments and complaints to improve the quality of service	□Good □ Adequate □ Needs refresh □ New to me
3.4 Deal with Incidents, errors and	3.4a Describe how to recognise adverse events, incidents, errors and near misses	□Good □ Adequate □ Needs refresh □ New to me
near misses	3.4b Explain what they must and must not do in relation to adverse events, incidents, errors and near misses	□Good □ Adequate □ Needs refresh □ New to me
	3.4c List the <b>legislation</b> and <b>agreed</b> ways of working in relation to reporting any adverse events, incidents, errors and near misses	□Good □ Adequate □ Needs refresh □ New to me
3.5 Deal with confrontation	3.5a List the factors and difficult situations that may cause confrontation	☐Good ☐ Adequate ☐ Needs refresh ☐ New to me



and difficult		
situations	3.5b Describe how <b>communication</b> can be used to solve problems and reduce the likelihood or impact of confrontation	□Good □ Adequate □ Needs refresh □ New to me
	3.5c Describe how to assess and reduce risks in confrontational situations	□Good □ Adequate □ Needs refresh □ New to me
	3.5d Demonstrate how and when to access support and advice about resolving conflicts	☐Good ☐ Adequate ☐ Needs refresh ☐ New to me
	3.5e Explain the agreed ways of working for reporting any confrontations	☐Good ☐ Adequate ☐ Needs refresh ☐ New to me



Standard 4:	Equality and Diversity	
You	To meet this standard you can:	How would you rate your current ability?
4.1 Understand the importance of equality	4.1a Explain what is meant by:  diversity equality inclusion discrimination	□Good □ Adequate □ Needs refresh □ New to me
and inclusion	4.1b Describe ways in which discrimination may deliberately or inadvertently occur in the work setting	□Good □ Adequate □ Needs refresh □ New to me
	4.1c Explain how practices that support <b>equality</b> and <b>inclusion</b> reduce the likelihood of discrimination	□Good □ Adequate □ Needs refresh □ New to me
4.2 Work in an inclusive way	4.2a Identify which <b>legislation</b> and codes of practice relating to <b>equality</b> , <b>diversity</b> and discrimination apply to your own role	□Good □ Adequate □ Needs refresh □ New to me
	4.2b Demonstrate interaction with individuals that respects their beliefs, culture, values and preferences	☐Good ☐ Adequate ☐ Needs refresh ☐ New to me
	4.2c Describe how to challenge discrimination in a way that encourages positive change	☐Good ☐ Adequate ☐ Needs refresh ☐ New to me
4.3 Access information, advice and support about diversity, equality and inclusion	4.3a Identify a range of sources of information, advice and support about diversity, equality and inclusion	□Good □ Adequate □ Needs refresh □ New to me
	4.3b Describe how and when to access information, advice and support about diversity, equality and inclusion	□Good □ Adequate □ Needs refresh □ New to me
	4.3c Explain who to ask for advice and support about equality and inclusion	☐Good ☐ Adequate ☐ Needs refresh ☐ New to me



Standard 5:	Work in a person centred wa	ay
You	To meet this standard you can:	How would you rate your current ability?
5.1 Understand person	5.1a Describe how to put <b>person- centred values</b> into practice in your day-to-day work	☐Good ☐ Adequate ☐ Needs refresh ☐ New to me
centred values	5.1b Describe why it is important to work in a way that promotes person centred values when providing support to <b>individuals</b>	□Good □ Adequate □ Needs refresh □ New to me
	5.1c Identify ways to promote dignity in your day-to-day work	□Good □ Adequate □ Needs refresh □ New to me
5.2 Understand working in a	5.2a Describe the importance of finding out the history, preferences, wishes and <b>needs</b> of <b>the individual</b>	□Good □ Adequate □ Needs refresh □ New to me
person centred way	5.2b Explain why the changing needs of an individual must be reflected in their care and/or support plan	□Good □ Adequate □ Needs refresh □ New to me
	5.2c Explain the importance of supporting <b>individuals</b> to plan for their future <b>wellbeing</b> and fulfilment, including end-of-life care	□Good □ Adequate □ Needs refresh □ New to me
5.3 Demonstrate awareness of the individuals immediate environment and make changes to	5.3a Take appropriate steps to remove or minimise the environmental factors causing the discomfort or distress. This could include:  Lighting Noise Temperature Unpleasant odours	□Good □ Adequate □ Needs refresh □ New to me
address factors that may be causing discomfort or distress	<ul> <li>5.3b Report any concerns they have to the relevant person. This could include:</li> <li>Senior member of staff</li> <li>Carer</li> <li>Family member</li> </ul>	□Good □ Adequate □ Needs refresh □ New to me
5.4 Make others aware of any actions they	5.4a Raise any concerns directly with <b>the individual</b> concerned	□Good □ Adequate □ Needs refresh □ New to me
may be undertaking that are	5.4b Raise any concern with your supervisor/ manager	☐Good ☐ Adequate ☐ Needs refresh ☐ New to me
causing discomfort or	5.4c Raise any concerns via other channels or systems e.g. at team	☐Good ☐ Adequate ☐ Needs refresh ☐ New to me



distress to individuals	meetings	



You	To meet this standard you can:	How would you rate your current ability?
5.5 Support individuals to minimise	5.5a Ensure that where <b>individuals</b> have restricted movement or mobility that they are comfortable.	□Good □ Adequate □ Needs refresh □ New to me
pain or discomfort	<ul> <li>5.5b Recognise the signs that an individual is in pain or discomfort.</li> <li>This could include: <ul> <li>Verbal reporting from the individual</li> <li>Non-verbal communication</li> <li>Changes in behaviour</li> </ul> </li> </ul>	□Good □ Adequate □ Needs refresh □ New to me
	<ul> <li>5.5c Take appropriate action where there is pain or discomfort. This could include:         <ul> <li>Re-positioning</li> <li>Reporting to a more senior member of staff</li> <li>Giving prescribed pain relief medication</li> <li>Ensure equipment or medical devices are working properly or in the correct position e.g. wheelchairs, prosthetics, catheter tubes</li> </ul> </li> </ul>	□Good □ Adequate □ Needs refresh □ New to me
	<ul> <li>5.5d Remove or minimise any environmental factors causing pain or discomfort. These could include:</li> <li>Wet or soiled clothing or bed linen</li> <li>Poorly positioned lighting</li> <li>Noise</li> </ul>	□Good □ Adequate □ Needs refresh □ New to me
5.6 Support the individual to maintain	5.6a Explain how <b>individual</b> identity and self-esteem are linked to emotional and spiritual <b>wellbeing</b>	□Good □ Adequate □ Needs refresh □ New to me
their identity and self- esteem	5.6b Demonstrate that your own attitudes and behaviours promote emotional and spiritual wellbeing	□Good □ Adequate □ Needs refresh □ New to me
	5.6c Support and encourage individuals own sense of identity and self-esteem	☐Good ☐ Adequate ☐ Needs refresh ☐ New to me
	<ul> <li>5.6d Report any concerns about the individual's emotional and spiritual wellbeing to the appropriate person.</li> <li>This could include:</li> <li>Senior member of staff</li> <li>Carer</li> <li>Family member</li> </ul>	□Good □ Adequate □ Needs refresh □ New to me





You	To meet this standard you can:	How would you rate your current ability?
5.7 Support the individual using person centred values	5.7a Demonstrate that your actions promote person centred values including:  individuality independence privacy partnership choice dignity respect rights	□Good □ Adequate □ Needs refresh □ New to me



Standard 6:	Communication	
You	To meet this standard you can:	How would you rate your current ability?
6.1 Understand	6.1a Describe the different ways that people communicate	☐Good ☐ Adequate ☐ Needs refresh ☐ New to me
the importance of effective	6.1b Describe how <b>communication</b> affects relationships <b>at work</b>	□Good □ Adequate □ Needs refresh □ New to me
communicati on at work	6.1c Describe why it is important to observe and be receptive to <b>an individual's</b> reactions when communicating with them	□Good □ Adequate □ Needs refresh □ New to me
6.2 Understand how to meet the	6.2a Describe how to establish an individual's communication and language needs, wishes and preferences	□Good □ Adequate □ Needs refresh □ New to me
communicati on and language needs, wishes and preferences of individuals	6.2b List a range of <b>communication</b> methods and styles that could help meet <b>an individual's communication needs</b> , wishes and preferences	□Good □ Adequate □ Needs refresh □ New to me
6.3 Understand	6.3a List <b>barriers</b> to effective <b>communication</b>	□Good □ Adequate □ Needs refresh □ New to me
how to promote effective communicati on	6.3b Describe ways to reduce barriers to effective communication	□Good □ Adequate □ Needs refresh □ New to me
	6.3c Describe how to check whether they (the HCSW/ASCW) have been understood	☐Good ☐ Adequate ☐ Needs refresh ☐ New to me
	6.3d Describe where to find information and support or <b>services</b> , to help them communicate more effectively	□Good □ Adequate □ Needs refresh □ New to me
6.4 Understand	6.4a Describe what confidentiality means in relation to your role	□Good □ Adequate □ Needs refresh □ New to me
the principles and practices relating to confidentialit y	6.4b List any legislation and agreed ways of working to maintain confidentiality in day-to-day communication	□Good □ Adequate □ Needs refresh □ New to me



6.4c Describe situations where information, normally considered to be confidential, might need to be passed on	□Good me	☐ Adequate ☐ Needs refresh ☐ New to
6.4d Describe who they should ask for <b>advice and support</b> about confidentiality	□Good me	☐ Adequate ☐ Needs refresh ☐ New to



You	To meet this standard you can:	How would you rate your current ability?
6.5 Use appropriate verbal and non-verbal communicati on	6.5a Demonstrate the use appropriate verbal and non-verbal communication:  Verbal:  Tone Volume Non-verbal: Position/ proximity Eye contact Body language Touch Signs Symbols and pictures Writing Objects of reference Human and technical aids  Communication may take place: face to face by telephone or text by email, internet or social	Good Adequate Needs refresh New to me
	networks  by written reports or letters	
6.6 Support the use of appropriate communicati on aids/ technologies	<ul> <li>6.6a Ensure that any communication aids/ technologies are:</li> <li>Clean</li> <li>Work properly</li> <li>In good repair</li> </ul>	□Good □ Adequate □ Needs refresh □ New to me
	6.6b Report any concerns about the communication aid/ technology to the appropriate person. This could include:  Senior member of staff Carer Family member	□Good □ Adequate □ Needs refresh □ New to me



Standard 7:	Privacy and Dignity	
You	To meet this standard you can:	How would you rate your current ability?
7.1 Understand	7.1a Describe what is meant by privacy and dignity	☐Good ☐ Adequate ☐ Needs refresh ☐ New to me
the principles that underpin privacy and dignity in	7.1b List situations where <b>an individual's</b> privacy and dignity could be compromised	☐Good ☐ Adequate ☐ Needs refresh ☐ New to me
care	7.1c Describe how to maintain privacy and dignity in the work setting	□Good □ Adequate □ Needs refresh □ New to me
7.2 Maintain the privacy and dignity of the individual(s) in their care	<ul> <li>7.2a Demonstrate that your actions maintain the privacy of the individual. This could include:         <ul> <li>Using appropriate volume to discuss the care and support of an individual</li> <li>Discussing the individual's care and support in a place where others cannot overhear</li> </ul> </li> </ul>	□Good □ Adequate □ Needs refresh □ New to me
	<ul> <li>7.2b Demonstrate that the privacy and dignity of the individual is maintained at all times being in line with the person's individual needs and preferences when providing personal care. This could include:</li> <li>Making sure doors, screens or curtains are in the correct position</li> <li>Getting permission before entering someone's personal space</li> <li>Knocking before entering the room</li> <li>Ensuring any clothing, hospital gowns are positioned correctly</li> <li>The individual is positioned appropriately and the individual is not exposing any part of their body they would not want others to be able to see</li> </ul>	Good Adequate Needs refresh New to me
	7.2c Explain why it is important not to disclose anything about <b>the individual</b> that they may wish to be kept private, unless it is appropriate to do so. This could include:	□Good □ Adequate □ Needs refresh □ New to me



<ul> <li>Health condition</li> <li>Sexual orientation</li> <li>Personal history</li> <li>Social circumstances</li> </ul>	
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You	To meet this standard you can:	How would you rate your current ability?
	<ul> <li>7.2d Report any concerns they have to the relevant person. This could include:</li> <li>Senior member of staff</li> <li>Carer</li> <li>Family member</li> </ul>	□Good □ Adequate □ Needs refresh □ New to me
7.3 Support an individual's	7.3a Describe ways of helping individuals to make informed choices	□Good □ Adequate □ Needs refresh □ New to me
right to make choices	7.3b Explain how risk assessment processes can be used to support the right of <b>individuals</b> to make their own decisions	□Good □ Adequate □ Needs refresh □ New to me
	7.3c Explain why personal views must not influence an individual's own choices or decisions	☐Good ☐ Adequate ☐ Needs refresh ☐ New to me
	7.3d Describe why there may be times when they need to support an individual to question or challenge decisions made about them by others	□Good □ Adequate □ Needs refresh □ New to me
7.4 Support individuals in making	7.4a Demonstrate how to support individuals to make informed choices	☐Good ☐ Adequate ☐ Needs refresh ☐ New to me
choices about their care	7.4b Ensure any risk assessment processes are used to support the right of <b>individuals</b> to make their own decisions	☐Good ☐ Adequate ☐ Needs refresh ☐ New to me
	7.4c Ensure their own personal views do not influence <b>an individual's</b> own choices or decisions	□Good □ Adequate □ Needs refresh □ New to me
	7.4d Describe how to <b>report</b> any concerns they have to the relevant person. This could include:  Senior member of staff Carer Family member	□Good □ Adequate □ Needs refresh □ New to me
7.5 Understand how to	7.5a Describe the importance of how valuing people contributes to active participation	□Good □ Adequate □ Needs refresh □ New to me
support active	7.5b Explain how to enable individuals to make informed	☐Good ☐ Adequate ☐ Needs refresh ☐ New to me



participation	choices about their lives		
	7.5c List other ways they can support active participation	□Good me	☐ Adequate ☐ Needs refresh ☐ New to
	7.5d Describe the importance of enabling <b>individuals</b> to develop skills in <b>self-care</b> and to maintain their own network of friends within their community	□Good me	☐ Adequate ☐ Needs refresh ☐ New to



You	To meet this standard you can:	How would you rate your current ability?
7.6 Support the individual in active participation in their own care	7.6a Demonstrate that they can support the <b>active participation</b> of <b>individuals</b> in their care	□Good □ Adequate □ Needs refresh □ New to me
	7.6b <b>Reflect</b> on how your own personal views could restrict <b>the individual's</b> ability to actively participate in their care	□Good □ Adequate □ Needs refresh □ New to me
	7.6c Report any concerns to the relevant person. This could include:  Senior member of staff Carer Family member	□Good □ Adequate □ Needs refresh □ New to me



Standard 8:	lard 8: Fluids and nutrition		
You	To meet this standard you can:	How would you rate your current ability?	
8.1 Understand the principles	8.1a Describe the importance of food safety, including hygiene, in the preparation and handling of food	□Good □ Adequate □ Needs refresh □ New to me	
of hydration, nutrition and food safety	8.1b Explain the importance of good nutrition and hydration in maintaining health and <b>wellbeing</b>	□Good □ Adequate □ Needs refresh □ New to me	
	8.1c List signs and symptoms of poor nutrition and hydration	☐Good ☐ Adequate ☐ Needs refresh ☐ New to me	
	8.1d Explain how to promote adequate nutrition and hydration	□Good □ Adequate □ Needs refresh □ New to me	
8.2 Support individuals to have access	8.2a Ensure drinks are within reach of those that have restrictions on their movement/ mobility	☐Good ☐ Adequate ☐ Needs refresh ☐ New to me	
to fluids in accordance with their	8.2b Ensure that drinks are refreshed on a regular basis	☐Good ☐ Adequate ☐ Needs refresh ☐ New to me	
plan of care	8.2c Ensure that <b>individuals</b> are offered drinks in accordance with their plan of care	□Good □ Adequate □ Needs refresh □ New to me	
	8.2d Support and encourage individuals to drink in accordance with their plan of care	□Good □ Adequate □ Needs refresh □ New to me	
	<ul> <li>8.2e Know how to report any concerns to the relevant person.</li> <li>This could include:</li> <li>Senior member of staff</li> <li>Carer</li> <li>Family member</li> </ul>	□Good □ Adequate □ Needs refresh □ New to me	
8.3 Support individuals to have access	8.3a Ensure any nutritional products are within reach of those that have restrictions on their movement/ mobility	□Good □ Adequate □ Needs refresh □ New to me	
to food and nutrition in accordance with their plan of care	8.3b Ensure food is provided at the appropriate temperature and in accordance with the plan of care i.e. the individual is able to eat it	□Good □ Adequate □ Needs refresh □ New to me	
	8.3c Ensure that appropriate utensils are available to enable <b>the individual</b> to meet their nutritional <b>needs</b> as independently as possible	□Good □ Adequate □ Needs refresh □ New to me	
	8.3d Support and encourage	☐Good ☐ Adequate ☐ Needs refresh ☐ New to	



individuals to eat in accordance with their plan of care	me	
8.3e Know how to <b>report</b> any concerns to the relevant person. This could include:  Senior member of staff Carer Family member	□Good me	☐ Adequate ☐ Needs refresh ☐ New to



<b>Standard 9:</b>	Awareness of mental health,	dementia and learning disability
You	To meet this standard you can:	How would you rate your current ability?
9.1 Understand the needs and experiences of people with mental health conditions, dementia or learning disabilities	<ul> <li>9.1a. List how someone may feel if they have:</li> <li>1. Mental health conditions such as: <ul> <li>a. Psychosis</li> <li>b. Depression</li> <li>c. Anxiety</li> </ul> </li> <li>2. Dementia</li> <li>3. Learning Disabilities</li> </ul> The issues may be physical, social or psychological and will affect the individual in different ways.	□Good □ Adequate □ Needs refresh □ New to me
	9.1b. Explain how these conditions may influence a person's <b>needs</b> in relation to the care that they may require.	□Good □ Adequate □ Needs refresh □ New to me
	9.1c. Explain why it is important to understand that the causes and support <b>needs</b> are different for people with mental health conditions, dementia and learning disabilities.	□Good □ Adequate □ Needs refresh □ New to me
9.2 Understand the importance of promoting positive health and wellbeing for an individual who may have a mental health condition, dementia or learning disability	9.2a. Explain how positive attitudes towards those with mental health conditions, dementia or learning disabilities will improve the <b>care and support</b> they receive.	□Good □ Adequate □ Needs refresh □ New to me
	9.2b. Describe the social model of disability and how it underpins positive attitudes towards disability and involving people in their own care.	□Good □ Adequate □ Needs refresh □ New to me
9.3 Understand the adjustments which may be necessary in care delivery relating to an	<ul> <li>9.3a. Describe what adjustments might need to be made to the way care is provided if someone has</li> <li>1. A mental health condition such as: <ul> <li>a. Psychosis</li> <li>b. Depression</li> <li>c. Anxiety</li> </ul> </li> </ul>	□Good □ Adequate □ Needs refresh □ New to me



individual	2. Dementia	
who may	<ol><li>Learning Disabilities</li></ol>	
have a		
mental health		
condition,		
dementia or		
learning		
disability		



You	To meet this standard you can:	How would you rate your current ability?
	9.3b. Describe how to report concerns associated with any unmet needs which may arise from mental health conditions, dementia or learning disability through agreed ways of working.	□Good □ Adequate □ Needs refresh □ New to me
9.4 Understand the	9.4a. Explain why early detection of mental health <b>needs</b> , dementia or learning disability is important	☐Good ☐ Adequate ☐ Needs refresh ☐ New to me
importance of early detection of mental health conditions, dementia and learning disabilities	9.4b. Give examples of how and why adjustments to <b>care and support</b> might need to be made when a mental health condition, dementia or learning disability is identified.	□Good □ Adequate □ Needs refresh □ New to me
9.5 Understand legal frameworks, policy and guidelines relating to mental health conditions, dementia and learning disabilities	9.5a List the main requirements of legislation and policies that are designed to promote the human rights, inclusion, equal life chances and citizenship of individuals with mental health conditions, dementia or learning disabilities	□Good □ Adequate □ Needs refresh □ New to me
	9.5b Explain how the <b>legislation</b> and policies listed may affect the day to day experiences of <b>individuals</b> with mental health <b>needs</b> , dementia or learning disabilities and their families	□Good □ Adequate □ Needs refresh □ New to me
9.6 Understand	9.6a Explain what is meant by the term "capacity".	□Good □ Adequate □ Needs refresh □ New to me
the meaning of mental capacity in relation to how care is provided	9.6b. Explain why it is important to assume that someone has capacity unless there is evidence that they do not	□Good □ Adequate □ Needs refresh □ New to me
	9.6c Explain what is meant by "consent", and how it can change according to what decisions may need to be taken.	□Good □ Adequate □ Needs refresh □ New to me
	9.6d Describe situations where an assessment of capacity might need to be undertaken and the meaning and significance of "advance statements" regarding future care.	□Good □ Adequate □ Needs refresh □ New to me





To meet this standard you can:    Now would you rate your current ability?	Standard 10	): Safeguarding Adults	
adults    10.10	You	To meet this standard you can:	How would you rate your current ability?
responsibilities in safeguarding individuals    10.1c List the main types of abuse	Understand the principles of Safeguarding		•
10.1d Describe what constitutes harm		responsibilities in safeguarding	•
Name   Marm		10.1c List the main types of <b>abuse</b>	•
may be vulnerable to harm or abuse  10.1f Describe what constitutes restrictive practices  10.1g List the possible indicators of abuse  10.hg Describe the nature and scope of harm to and abuse of adults at risk  10.1i List a range of factors which have featured in adult abuse and neglect  10.1j Demonstrate the importance of ensuring individuals are treated with dignity and respect when providing health and care services  10.1k Describe where to get information and advice about your role and responsibilities in preventing and protecting individuals from harm and abuse  10.2a Describe how care    Good			•
restrictive practices    To.1g List the possible indicators of abuse			•
abuse  10.hg Describe the nature and scope of harm to and abuse of adults at risk  10.1i List a range of factors which have featured in adult abuse and neglect  10.1j Demonstrate the importance of ensuring individuals are treated with dignity and respect when providing health and care services  10.1k Describe where to get information and advice about your role and responsibilities in preventing and protecting individuals from harm and abuse  10.2a Describe how care    Good   Adequate   Needs refresh   New to me   Needs refresh   New t			•
of harm to and abuse of adults at risk  10.1i List a range of factors which have featured in adult abuse and neglect  10.1j Demonstrate the importance of ensuring individuals are treated with dignity and respect when providing health and care services  10.1k Describe where to get information and advice about your role and responsibilities in preventing and protecting individuals from harm and abuse  10.2a Describe how care  me  Good Adequate Needs refresh New to me			•
have featured in adult abuse and neglect  10.1j Demonstrate the importance of ensuring individuals are treated with dignity and respect when providing health and care services  10.1k Describe where to get information and advice about your role and responsibilities in preventing and protecting individuals from harm and abuse  10.2a Describe how care  me  Good Adequate Needs refresh New to me		of <b>harm</b> to and <b>abuse</b> of adults at	•
ensuring individuals are treated with dignity and respect when providing health and care services  10.1k Describe where to get information and advice about your role and responsibilities in preventing and protecting individuals from harm and abuse  10.2a Describe how care  me  Good Adequate Needs refresh New to me		have featured in adult abuse and	•
information and advice about your role and responsibilities in preventing and protecting individuals from harm and abuse  10.2a Describe how care  me  Good □ Adequate □ Needs refresh □ New to		ensuring <b>individuals</b> are treated with dignity and respect when	•
		information and advice about your role and responsibilities in preventing and protecting	•
10.2 Reduce the likelihood of abuse environments can promote or undermine people's dignity and rights		environments can promote or undermine people's dignity and	•
10.2b Explain the importance of individualised, person centred care ☐ Good ☐ Adequate ☐ Needs refresh ☐ New to me			•
10.2c Explain how to apply the basic principles of helping people to keep themselves safe ☐ Good ☐ Adequate ☐ Needs refresh ☐ New to me		principles of helping people to keep	•



10.2d Explain the local arrangements for the implementation of multi-agency Safeguarding Adult's policies and procedures	□Good me	☐ Adequate ☐ Needs refresh ☐ New to
10.2e List ways in which the likelihood of <b>abuse</b> can be reduced by <b>managing risk</b> and focusing on prevention	□Good me	☐ Adequate ☐ Needs refresh ☐ New to
10.2f Explain how a clear complaints procedure reduces the likelihood of abuse	□Good me	☐ Adequate ☐ Needs refresh ☐ New to



You	To meet this standard you can:	How would you rate your current ability?
10.3 Respond to suspected or disclosed abuse	10.3a Explain what to do if <b>abuse</b> of an adult is suspected; including how to raise concerns within local <b>whistleblowing</b> policy procedures	□Good □ Adequate □ Needs refresh □ New to me
10.4 Protect people from harm and	10.4a List relevant <b>legislation</b> , local and national policies and procedures which relate to safeguarding adults	☐Good ☐ Adequate ☐ Needs refresh ☐ New to me
abuse – locally and nationally	10.4b Explain the importance of sharing information with the relevant agencies	☐Good ☐ Adequate ☐ Needs refresh ☐ New to me
	10.4c Describe the actions to take if they experience <b>barriers</b> in alerting or referring to relevant agencies	☐Good ☐ Adequate ☐ Needs refresh ☐ New to me



Standard 1	1: Safeguarding Children	
You	To meet this standard you can:	How would you rate your current ability?
11.1 Safeguard children	If they work in health: Meet the national minimum training standards for Safeguarding Children at Level 1 as set out in "Safeguarding Children and Young people: roles and competences for health care staff." (Intercollegiate Royal College of Paediatrics and Child Health 2014).  If they work in Social Care: Explain what they must do if they suspect a child, young person (met in any circumstances) is being abused or neglected.	□Good □ Adequate □ Needs refresh □ New to me



Standard 12	I 12: Basic Life Support		
You	To meet this standard you can:	How would you rate your current ability?	
12.1 Provide basic life support	Be able to carry out basic life support.  Complete practical Basic Life Support Training that meets the UK Resuscitation Council guidelines.  If working with Adults in health and social care they will undertake training in adult basic life support.  If working with Paediatric patients in health they will undertake training in paediatric basic life support.  If working with Newborn patients in health they will undertake training in newborn life support.  Guidance:  Resuscitation Council 2010 Resuscitation Guidelines  Cardiopulmonary Resuscitation – Standards for clinical practice and training Joint Statement	□Good □ Adequate □ Needs refresh □ New to me	



Standard 13: Health and safety			
You	To meet this standard you can:	How would you rate your current ability?	
13.1 Understand your own responsibiliti es, and the responsibiliti es of others, relating to health and safety in the work setting	13.1a Identify <b>legislation</b> relating to general <b>health and safety</b> in a health or social care work setting	□Good □ Adequate □ Needs refresh □ New to me	
	13.1b Describe the main points of the <b>health and safety</b> policies and procedures agreed with the employer	□Good □ Adequate □ Needs refresh □ New to me	
	13.1c Outline the main health and safety responsibilities of:  self the employer or manager others in the work setting	□Good □ Adequate □ Needs refresh □ New to me	
	13.1d List tasks relating to <b>health</b> and safety that should not be carried out without special training	□Good □ Adequate □ Needs refresh □ New to me	
	13.1e Explain how to access additional support and information relating to health and safety	□Good □ Adequate □ Needs refresh □ New to me	
	13.1f Describe different types of accidents and sudden illness that may occur in your own work setting	□Good □ Adequate □ Needs refresh □ New to me	
13.2 Understand Risk Assessment	13.2a Explain why it is important to assess the <b>health and safety</b> risks posed by particular work settings, situations or activities	□Good □ Adequate □ Needs refresh □ New to me	
	13.2b Describe how and when to report health and safety risks that they have identified	□Good □ Adequate □ Needs refresh □ New to me	
13.3 Move and assist safely	13.3a Identify key pieces of legislation that relate to moving and assisting	□Good □ Adequate □ Needs refresh □ New to me	
	13.3b List tasks relating to moving and assisting that they are not allowed to carry out until they are competent	□Good □ Adequate □ Needs refresh □ New to me	
	13.3c Demonstrate how to move and assist people and objects safely, maintaining the individual's dignity, and in line	□Good □ Adequate □ Needs refresh □ New to me	



	with legislation and agreed ways of working		
13.4 Understand procedures for responding to accidents	13.4a List the different types of accidents and sudden illness that may occur in the course of your work	□Good me	□ Adequate □ Needs refresh □ New to
and sudden illness	13.4b Describe the procedures to be followed if an accident or sudden illness should occur	□Good me	☐ Adequate ☐ Needs refresh ☐ New to



You	To meet this standard you can:	How would you rate your current ability?
	13.4c List the emergency first aid actions they are and are not allowed to carry out	☐Good ☐ Adequate ☐ Needs refresh ☐ New to me
13.5 Understand	13.5a Describe the <b>agreed ways of</b> working in relation to medication	□Good □ Adequate □ Needs refresh □ New to me
medication and healthcare tasks	13.5b Describe the agreed ways of working in relation to healthcare tasks	☐Good ☐ Adequate ☐ Needs refresh ☐ New to me
	13.5c List the tasks relating to medication and health care procedures that they are not allowed to carry out until they are competent	☐Good ☐ Adequate ☐ Needs refresh ☐ New to me
13.6 Handle hazardous	13.6a Describe the hazardous substances in your workplace	□Good □ Adequate □ Needs refresh □ New to me
substances	13.6b Demonstrate safe practices for storing, using and disposing of hazardous substances	☐Good ☐ Adequate ☐ Needs refresh ☐ New to me
13.7 Promote fire safety	13.7a Explain how to prevent fires from starting or spreading	☐Good ☐ Adequate ☐ Needs refresh ☐ New to me
·	13.7b Describe what to do in the event of a fire	☐Good ☐ Adequate ☐ Needs refresh ☐ New to me
13.8 Work securely	13.8a Describe the measures that are designed to protect your own security <b>at work</b> , and the security of those they support	□Good □ Adequate □ Needs refresh □ New to me
	13.8b Explain the agreed ways of working for checking the identity of anyone requesting access to premises or information	□Good □ Adequate □ Needs refresh □ New to me
13.9 Manage stress	13.9a Recognise common signs and indicators of <b>stress</b> in themselves and <b>others</b>	☐Good ☐ Adequate ☐ Needs refresh ☐ New to me
	13.9b Identify circumstances that tend to trigger <b>stress</b> in themselves and <b>others</b>	☐Good ☐ Adequate ☐ Needs refresh ☐ New to me
	13.9c List ways to manage <b>stress</b>	☐Good ☐ Adequate ☐ Needs refresh ☐ New to me



Standard 14: Handling Information			
You	To meet this standard you can:	How would you rate your current ability?	
14.1 Handle information	14.1a Describe the agreed ways of working and legislation regarding the recording, storing and sharing of information	□Good □ Adequate □ Needs refresh □ New to me	
	14.1b Explain why it is important to have <b>secure systems</b> for recording, storing and sharing information	□Good □ Adequate □ Needs refresh □ New to me	
	14.1c Demonstrate how to keep records that are up to date, complete, accurate and legible	☐Good ☐ Adequate ☐ Needs refresh ☐ New to me	
	14.1d Explain how, and to whom, to report if they become aware that agreed ways of working have not been followed	□Good □ Adequate □ Needs refresh □ New to me	
Standard 15	: Infection Prevention and Co	ontrol	
15.1 Prevent the spread of	15.1a Describe the main ways an infection can get into the body	☐Good ☐ Adequate ☐ Needs refresh ☐ New to me	
infection	15.1b Demonstrate effective hand hygiene	□Good □ Adequate □ Needs refresh □ New to me	
	15.1c Explain how your own health or hygiene might pose a risk to <b>the individuals</b> they support or work with	□Good □ Adequate □ Needs refresh □ New to me	
	15.1d List common types of personal protective clothing, equipment and procedures and how and when to use them	□Good □ Adequate □ Needs refresh □ New to me	
	15.1e Explain the principles of safe handling of infected or soiled linen and clinical waste	□Good □ Adequate □ Needs refresh □ New to me	



# Glossary of terms

**ABUSE**: Abuse may be physical, sexual, emotional or psychological. It may be related to a person's age, race, gender, sexuality, culture or religion and may be financial, institutional in nature. It includes both selfneglect and neglect by others.

ACTIVE PARTICIPATION: Active participation is a way of working that recognises an individual's right to participate in the activities and relationships of everyday life as independently as possible. The individual is regarded as an active partner in their own care or support, rather than as a passive recipient. Ways to support active participation may include assistive technology, for example use of electronic or other devices. Adult Social Care Workers should refer to Common Core Principles to Support Self Care, principle 6 (www.skillsforcare.org.uk/selfcare). Healthcare Support Workers should refer to the Essence of Care Department of Health Publication (2010).

**ADVICE AND SUPPORT**: Advice and support can come from within or outside of your organisation and may include raising any concerns you may have.

AGREED WAYS OF WORKING: This refers to company policies and procedures. This includes those less formally documented by individual employers and the self-employed or formal policies such as the Dignity Code, Essence of Care and Compassion in Practice.

**AT WORK**: The definition of 'at work' may include within the home of the individual you are supporting.

**BARRIERS**: These can include barriers of culture, gender, religion, language, literacy, health issues, disability, sensory or physical impairment.

CARE AND SUPPORT: Care and support enables people to do the everyday things like getting out of bed, dressed and into work; cooking meals; seeing friends; caring for our families; and being part of our communities. It might include emotional support at a time of difficulty or stress, or helping people who are caring for a family member or friend. It can mean support from community groups or networks: for example, giving others a lift to a social event. It might also include state-funded support, such as information and advice, support for carers, housing support, disability benefits and adult social care.

**COMMUNICATION:** This includes verbal and nonverbal communication such as signs, symbols, pictures, writing, objects of reference, human and technical aids, eye contact, body language and touch. Communication may take place face to face, by telephone, email, text, via social networks, written reports and letters.

#### CONTINUING PROFESSIONAL DEVELOPMENT:

This is the way in which a worker continues to learn and develop throughout their careers, keeping their skills and knowledge up to date and ensuring they can work safely and effectively.

**DILEMMA**: A difficult situation or problem.

**DIVERSITY**: celebrating differences and valuing everyone. Diversity encompasses visible and nonvisible individual differences and is about respecting those differences.

**DUTY OF CARE**: Your duty of care means that you must aim to provide high quality care to the best of your ability and say if there are any reasons why you may be unable to do so.

**EQUALITY**: being equal in status, rights, and opportunities.

**FUNCTIONAL LEVEL**: The essential elements of literacy, numeracy and communication skills you need to perform your work confidently and effectively.

**HANDLING COMMENTS AND COMPLAINTS**: This includes recording them.

HARM: Harm includes ill treatment (including sexual abuse, exploitation and forms of ill treatment which are not physical); the impairment of health (physical or mental) or development (physical, intellectual, emotional, social or behavioural); self-harm and neglect; unlawful conduct which adversely affects a person's property, rights or interests (for example, financial abuse).

**HEALTH AND SAFETY**: This could be in relation to the safety of yourself, your colleagues or the people you support.

**CLINICAL WASTE**: This includes 'sharps', such as needles, bodily fluids and used dressings.

**HEALTHCARE TASKS**: These include any clinical procedures carried out as part of a care or support plan, for example those relating to stoma care, catheter or injections.



**INCLUSION**: ensuring that people are treated equally and fairly and are included as part of society.

**INDIVIDUAL**: This refers to any adult, child or young person accessing care or support; it will usually mean the person or people supported by the worker.

**KEY PEOPLE:** The people who are important to an individual and who can make a difference to his or her wellbeing. Key people may include family, friends, carers and others with whom the individual has a supportive relationship.

**LEGISLATION:** Important legislation includes the Data Protection Act, the Human Rights Act and the Mental Capacity Act.

**MANAGING RISK:** Supporting individuals to exercise their choices and rights, recognising the balance between managing risk and enabling independence, choice and control.

**MOVING AND ASSISTING:** This is often referred to as 'moving and handling' in health and 'moving and positioning' in social care.

**NEEDS:** Assessed needs can include a variety of physical, mental health, emotional, social, spiritual, communication, learning, support or care needs.

**OTHERS:** For example, your own colleagues and other professionals across health and social care.

**PERSONAL DEVELOPMENT PLAN:** Yours may have a different name, but it will record information such as agreed objectives for development, proposed activities to meet those objectives and timescales for review.

**PERSON-CENTRED VALUES:** These include individuality, independence, privacy, partnership, choice, dignity, respect and rights.

**REFLECT:** This is the process of thinking about every aspect of your work, including identifying how and where it could be improved.

**REPORTING:** This includes the recording of adverse events, incidents, confrontations, errors and issues.

**SECURE SYSTEMS:** This includes both manual and electronic systems.

SELF-CARE: This refers to the practices undertaken by people towards maintaining health and wellbeing and managing their own care needs. It has been defined as: "the actions people take for themselves, their children and their families to stay fit and maintain good physical and mental health; meet social and psychological needs; prevent illness or accidents; care for minor ailments and long-term conditions; and maintain health and wellbeing after an acute illness or discharge from hospital." (Self care – A real choice: Self care support – A practical option, published by Department of Health, 2005).

**SERVICES:** Services may include translation, interpreting, speech and language therapy and advocacy services.

**SOURCES OF SUPPORT:** These may include formal or informal support, supervision and appraisal.

**STANDARDS:** These may include codes of conduct and practice, regulations, registration requirement (quality standards), National Occupational Standards and the Human Rights Act.

**STRESS:** While stress can have positive as well as negative effects, but in this document the word is used to refer to negative stress.

**WELLBEING:** A person's wellbeing may include their sense of hope, confidence and self-esteem, their ability to communicate their wants and needs, to make contact with others, to show warmth and affection, and to experience and show pleasure or enjoyment.

WHISTLEBLOWING: Whistleblowing is when a worker reports suspected wrongdoing at work. Officially this is called 'making a disclosure in the public interest' and may sometimes be referred to as 'escalating concerns.' You must report things that you feel are not right, are illegal or if anyone at work is neglecting their duties. This includes when someone's health and safety is in danger; damage to the environment; a criminal offence; that the company is not obeying the law (like not having the right insurance); or covering up wrongdoing.